## SEC Form 4

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden

0.5

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

$\Box$	Check this box if n Section 16. Form 4 obligations may co Instruction 1(b).	1 or Form 5		T OF CHANGES IN BENEFICIAL OWNE	f the Securities Exchange Act of 1934						
		of Reporting Person*		or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name <b>and</b> Ticker or Trading Symbol Altimmune, Inc. [ ALT ]	5. Relationship of F (Check all applicab		n(s) to Issuer				
(Las	uffle Capital st) RUE DE LA B	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 02/13/2018	Director Officer (gi below)	X ve title	10% Owner Other (specify below)				
(Stre PAI	RIS	IO (State)	75008 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)		nt/Group Filing (C d by One Reporti d by More than O	ng Person				

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

ate, Year)	3. Transa Code ( 8)		4. Securities Disposed Of 5)	Acquired (D) (Instr.	(A) or 3, 4 and	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
	Code	v	Amount	(A) or (D)	Price			(Instr. 4)
	J <sup>(1)</sup>		17,789	A	(1)	174,944	I	See Footnote <sup>(2)(3</sup>
	J <sup>(1)</sup>		23,719	A	(1)	133,207	I	See Footnote <sup>(2)(4</sup>
	J <sup>(1)</sup>		17,789	A	(1)	72,217	I	See Footnote <sup>(2)(</sup>
	<mark>J</mark> (6)		4,483	A	(6)	179,427	I	See Footnote <sup>(2)(</sup>
	<mark>J</mark> (6)		5,977	A	(6)	139,184	I	See Footnote <sup>(2)(</sup>
	<mark>J</mark> (6)		4,483	A	(6)	76,700	I	See Footnote <sup>(2)(</sup>
						416,043	I	See Footnote <sup>(2)(</sup>
						230,103	I	See Footnote <sup>(2)(</sup>
						183,690	I	See Footnote <sup>(2)(</sup>
						179,359	I	See Footnote <sup>(2)(</sup>
						151,441	I	See Footnote <sup>(2)(</sup>
						116,654	I	See Footnote <sup>(2)(</sup>
						105,804	I	See Footnote <sup>(2)(</sup>
						1,774	I	See Footnote <sup>(2)(</sup>
						1,255	I	See Footnote <sup>(2)(</sup>
						Acquired, Disposed of, or Beneficially rants, options, convertible securities)	Acquired, Disposed of, or Beneficially Owned	Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security (Instr. 3)	Conversion Date	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		Deri Sec Acq or D of (I	umber of vative urities uired (A) isposed D) (Instr. and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		Deri Seci Acq or D of (E	Derivative Expiration Date Securities (Month/Day/Year) Acquired (A)		tion Date of Securities /Day/Year) Underlying		Underlying S Derivative Security (		9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Series B Convertible Preferred Stock	\$2.67 <sup>(16)</sup>	02/13/2018		<b>J</b> <sup>(1)</sup>			22.7661	08/21/2017	08/15/2018	Common Stock, par value \$0.0001	8,527	(1)	113.8297	I	See Footnote <sup>(2)(3)</sup>
Series B Convertible Preferred Stock	\$2.67 <sup>(16)</sup>	02/13/2018		<b>J</b> <sup>(1)</sup>			30.3547	08/21/2017	08/15/2018	Common Stock, par value \$0.0001	11,369	(1)	151.7724	I	See Footnote <sup>(2)(4)</sup>
Series B Convertible Preferred Stock	\$2.67 <sup>(16)</sup>	02/13/2018		<b>J</b> <sup>(1)</sup>			22.7661	08/21/2017	08/15/2018	Common Stock, par value \$0.0001	8,527	(1)	113.8297	I	See Footnote <sup>(2)(5)</sup>

## Explanation of Responses:

1. Pursuant to the terms of the Series B Convertible Preferred Stock (the "Preferred Stock"), the Issuer converted the Preferred Stock into shares of the Issuer's common stock, par value \$0.0001 per share (the "Common Stock") at the installment conversion price of \$1.2798 per share of Common Stock.

2. Truffle Capital S.A.S., a French societe par actions simplifiee, is the fund manager for each of the funds listed in the following footnotes and as such manages and controls all voting and dispositive rights to shares held by each such fund. Philippe Pouletty, Bernard-Louis Roques and Henri Moulard may be deemed to possess voting and dispositive control over the shares held by funds managed by Truffle Capital S.A.S. and may be deemed to have indirect beneficial ownership of such shares. Each of these individuals disclaims beneficial ownership of such shares, except with respect to any pecuniary interest therein.

3. Held directly by UFF Innovation 14 FCPI, a FCPI (Fonds Commun de Placement dans l'Innovation), which is a tax efficient French collective investment fund.

4. Held directly by UFF Innovation 15 FCPI, a FCPI.

5. Held directly by Truffle Fortune 4 FCPI, a FCPI.

6. Pursuant to the terms of the Series B Convertible Preferred Stock (the "Preferred Stock"), the Issuer converted the Preferred Stock into shares of the Issuer's common stock, par value \$0.0001 per share (the "Common Stock") at the installment conversion price of \$1.2408 per share of Common Stock.

7. Held directly by UFF Innovation 5 (UFF5) FCPI, a FCPI.

8. Held directly by UFF Innovation 17 FCPI, a FCPI.

9. Held directly by Truffle Cap II (TCII) FCPR, a FCPR (Fonds Commun de Placement a Risque), which is a French venture capital fund for institutional subscribers.

10. Held directly by Truffle Fortune 6 FCPI, a FCPI.

11. Held directly by UFF Innovation 16 FCPI, a FCPI.

12. Held directly by Truffle Fortune 5 FCPI, a FCPI.

13. Held directly by Truffle InnoCroissance 2015 FCPI, a FCPI.

14. Held directly by Europe Innovation 2006 (E106) FCPI, a FCPI.

15. Held directly by Europe Innovation 2004 (E104) FCPI, a FCPI.

16. The Issuer's Preferred Stock is convertible at any time at the option of the holder into shares of the Issuer's Common Stock, subject to certain restrictions, at an initial conversion price of \$2.67 per share and a stated amount of \$1,000 per share.

**Remarks:** 

/s/ Ori Solomon, Attorney in fact for Truffle Capital S.A.S.

02/15/2018

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.